



Entered on Docket  
April 10, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,  
  
USA CAPITAL REALTY ADVISORS, LLC,  
  
USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,  
  
USA CAPITAL FIRST TRUST DEED  
FUND, LLC,  
  
USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER REQUIRING BANK OF  
COMMERCE TO PRODUCE A  
CUSTODIAN OF DOCUMENTS  
AND A CORPORATE  
REPRESENTATIVES FOR  
EXAMINATION PURSUANT TO  
FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order  
Requiring Bank of Commerce. to Produce A Custodian of Documents and A Corporate

1 Representative for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004  
2 (the "Motion"), the Motion having been submitted to this Court, and good cause  
3 appearing,

4 IT IS HEREBY ORDERED that Bank of Commerce ("BofC"): (1) produce a  
5 custodian of documents for examination at the law offices of Lewis and Roca, LLP, 3993  
6 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169 beginning at 10:00 a.m.  
7 prevailing Pacific Time on a business day no later than April 30, 2007, or at such other  
8 mutually agreeable location, date, and time, and continuing from day to day thereafter  
9 until completed; and (2) designate a corporate representative to appear for examination at  
10 the law offices of Lewis and Roca, LLP, 3993 Howard Hughes Parkway, Suite 600, Las  
11 Vegas, Nevada 89169 beginning at 10:00 a.m. prevailing Pacific Time on a business day  
12 no later than May 30, 2007, or at such other mutually agreeable location, date, and time,  
13 and continuing from day to day thereafter until completed.  
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16 Prepared by:  
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**DIAMOND MCCARTHY LLP**

**LEWIS AND ROCA LLP**

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